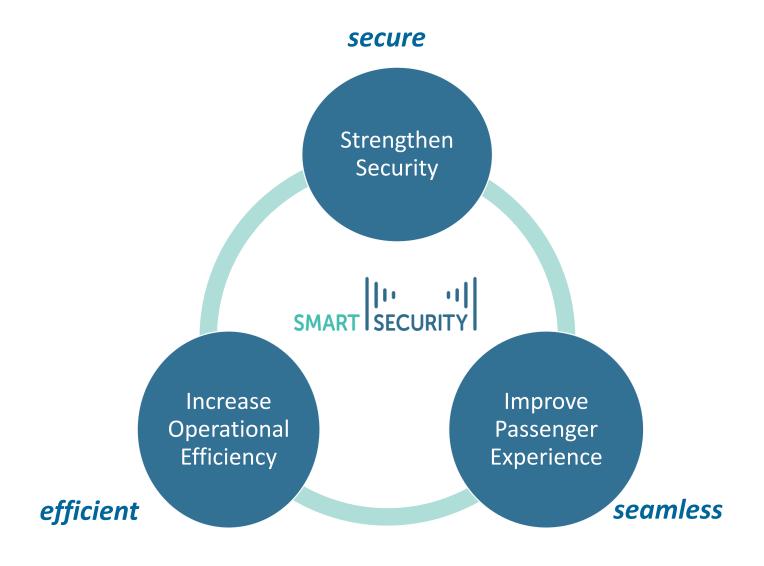
SMART SECURITY



Vision 2040





Our 3 objectives remain the same





Multi Stakeholder Collaboration





















Royal Dutch Airlines







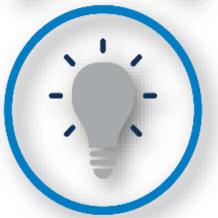
















The new Strategy looks beyond midterm solutions and beyond high tech

- 1. Defining the future of passenger and cabin baggage screening
- 2. Identifying near-term solutions and wider applications
- 3. Promoting Smart Security concepts and solutions to a wide audience









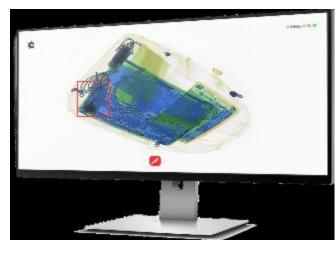




Solving Today's Problems

















While Thinking about Tomorrow

















WATF 2018

Annual World Airport Traffic Forecasts 2018–2040



GLOBAL AVERAGE ANNUAL GROWTH RATE 2017-2040









CHANGING AVIATION MARKET SHARES OVER TIME



Continued traffic growth



BY 2040 INTERNATIONAL PASSENGER TRAFFIC WILL APPROACH PARITY WITH DOMESTIC TRAFFIC

International

Domestic

2017

41.4% 3.4 billion

4.8 billion 58.6%

2040

48.6% 10.1 billion

10.7 billion **51.4%**





Emerging Trends in 2040

















Evolving Threats - 2040



Today's threats will still exist



Implanted Improvised Explosive Devices



Chemical, Biological, Radiological Threats



Advanced Cyber Threats



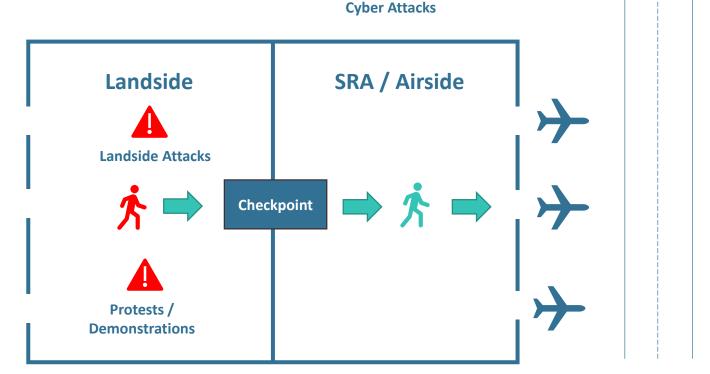
Non-Terrorist Threats — 'Business Attacks'





Have checkpoints become the single layer of defence?

Protecting aircraft is where airports spend most of their security resources, yet it causes passengers the most inconvenience





Drone Disruptions



Future solutions will turn checkpoints into walk-through "gateways"



Data and risk scores



Off-airport baggage screening



Stand-off detection



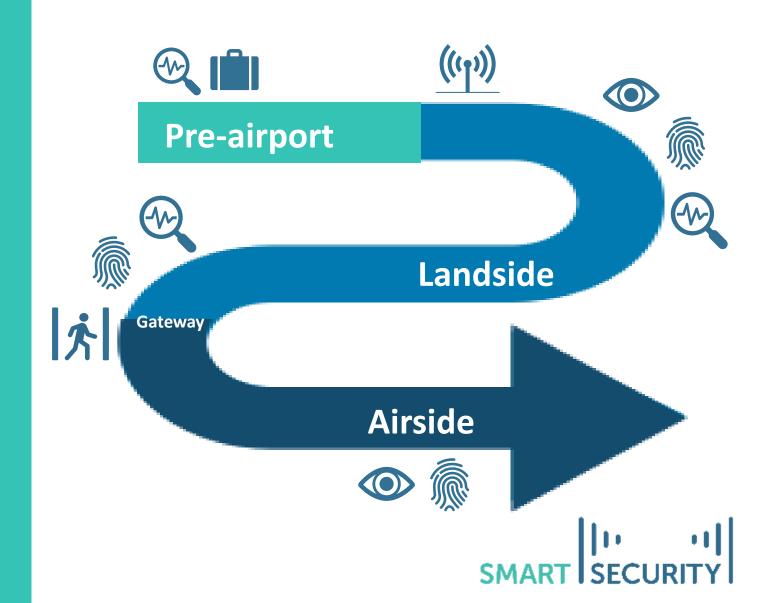
CCTV, predictive and behaviour analysis

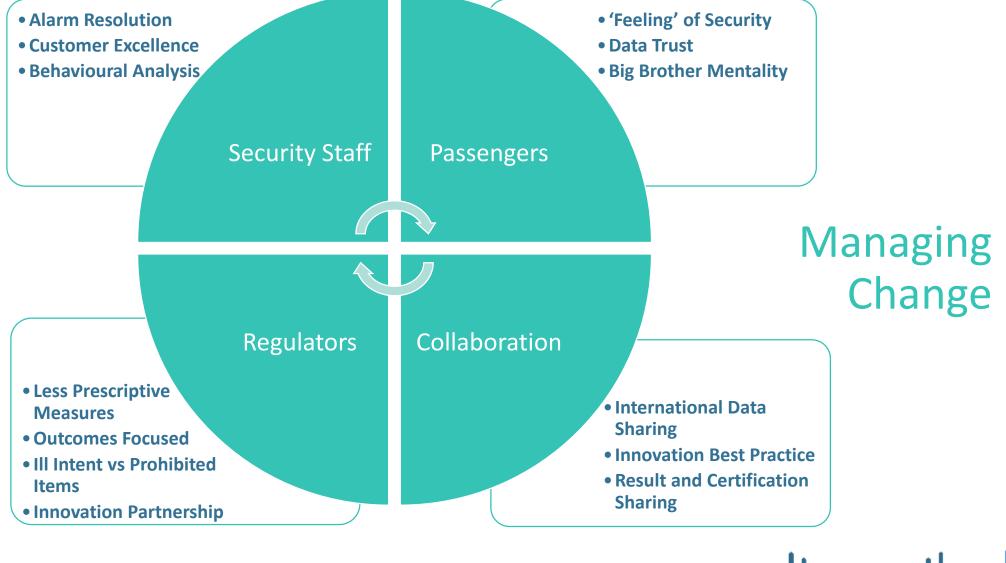


Biometrics and identity management



Advanced / automated detection of items









Work with us to deliver the future.

Share your thoughts at smartsecurity@aci.aero



