

SI BAR HONETER Airport Service Quality Q1-Q4 2017



Overall satisfaction JE

Global snapshot of airport customer satisfaction, produced by ACI ASQ

Security has the strongest impact on the overall satisfaction of passengers*. Despite the sensitivity of this topic, an increase in satisfaction has been noted.

Opportunities of improvement: airport facilities, especially since it is the second most important dimension for passengers*.

Almost all airport passenger personas have recorded an **increase** in their level of satisfaction. The Sunlounge Tourist remains the largest segment of passenger type in airports.



What to expect in 2018? Airports as a Community: all stakeholders must mobilize towards delivering the best airport experience collectively.

*ASQ Global Satisfaction Drivers

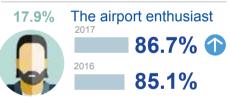


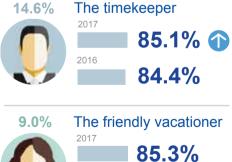
Source: ACI Airport Service Quality Departures Programme 2016-2017

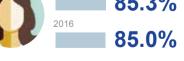
AIRPORT PERSONA*



17.9% The workman 2017 79.5% 2016 78.8%









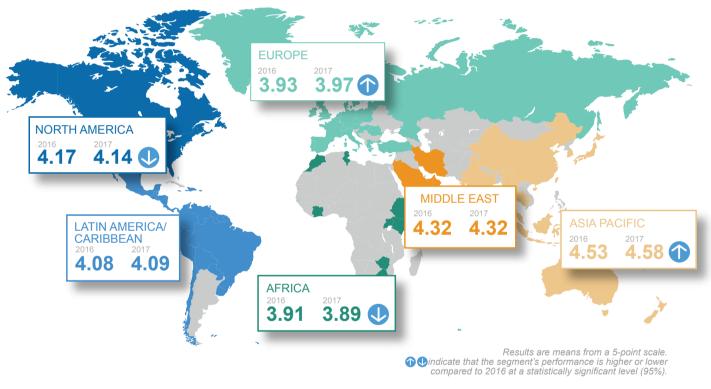
% of satisfied : top 2 out of 5-pt scale.

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Overall satisfaction REGION

Asia-Pacific's airports remain at the top of the charts in terms of passenger satisfaction. Asia-Pacific and Europe have improved their customer experience compared to last year, whereas Africa and North America have seen a slight decrease.





Larger airports (>40 M) is where the most satisfied passengers are found! Even though 25-40 M passengers' airports were generating high level of satisfaction in 2016, there is a slight decrease in their overall satisfaction in 2017.

Results are means from a 5-point scale. indicate that the segment's performance is higher or lower compared to 2016 at a statistically significant level (95%).



Overall satisfaction

Size (mppa)	2016	2017
< 2M	4.03	4.13 🕜
2-5M	4.11	4.22 🕥
5-15M	4.17	4.18 🕥
15-25M	4.13	4.17 🕥
25-40M	4.18	4.06 🕔
> 40M	4.23	4.28 🕥